



OECD/Japan High-level Global Symposium

Promoting better Lifetime Planning through Financial Education

22-23 January 2015
ADB Conference room B&C
Tokyo, Japan



PROGRAMME



To live tweet the Symposium, use the hashtag **#OECDfe**



Symposium participants can connect to the Internet in the ADBI conference room.
Wireless Access Network name: **Office WIFI** (Password: **@db!0(zero)3l(Capital i)G13**)

Day 1

Welcome coffee

10:00 – 10:20 Welcoming remarks

➤ High-level OECD and Japanese representatives

10:20 – 11:50 Session 1 - Financial education: what can it achieve? Research, good practices and evidence

Issues This session will highlight recent relevant OECD/INFE good practices, research and evidence on the importance, outcomes and impact of high quality financial education designed to promote better lifetime planning. Good practices including the development of national strategies for financial education will be illustrated through country examples.

Background documents

- Draft OECD report on financial education in Asia
- [OECD/INFE High-level Principles on National Strategies for Financial Education](#)
- [Advancing National Strategies for Financial Education, A Joint Publication by Russia's G20 Presidency and the OECD](#)

12:00 – 13:30 Lunch hosted by the JFSA

13:30 – 15:00 Session 2 - Financial education for effective pension management: challenges and solutions

Issues Based on the work of the OECD/INFE and its expert subgroup on financial education for long-term saving and investment, this session will consider the role of financial education in supporting individuals to make retirement plans and pension choices. Country examples and experiences will be used to illustrate the variety of challenges faced by individuals and the approaches taken by national authorities to address these challenges.

Background documents

- [Improving Financial Education and Awareness on Insurance and Private Pensions, OECD, 2008](#)
- [OECD Working Paper: Financial education, savings and investments, 2008](#)
- [OECD Working Paper: Lessons from National Pensions Communication Campaigns, 2012](#)
- OECD Working Paper: Research and literature on financial education for long-term savings and investments, 2014 (Forthcoming)

15:00 – 15:20 Coffee break

15:20 – 17:00 Session 3 - Target audiences for effective financial education

Issues The objective of financial education is to enable individuals to achieve financial independence and better well-being through improved financial literacy, and ultimately contribute to the development of a fair and sustainable society. This session will present financial education initiatives in Japan for the following target groups, and discuss their impact:

- elementary and secondary school students
- university/college students
- younger employees
- the elderly

This session will also examine financial education for women through a case-study from Australia.

18:00 – 19:30 Dinner hosted by the JBA, JSDA, LIAJ and GIAJ

Day 2

Welcome coffee

10:00 – 10:20 Special Address

➤ **BoJ representative**

10:20 – 11:50 Session 4 - “Financial Inclusion, Financial Regulation and Financial Education in Asia”

Issues The session will look at ways in which financial inclusion, financial regulation and financial education can work together to support and empower consumers and medium- and small-sized enterprises in emerging Asian economies. In particular, it will address how financial education can increase the effective use of financial services by focusing on:

- Financial inclusion in rural region in Asian countries
- Financial regulation of Informal lenders
- Financial education and inclusion for SMEs in Asia and beyond

11:50 – 12:50 Session 5 – Wrap up

Issues This final session will summarise the key take-home messages from the symposium, and provide a call to action for policy makers.

12:50 – 13:00 Closing remarks

➤ **High-level OECD representative**

13:00 – 14:30 Lunch hosted by the Bank of Japan